

4.—Statistics of the Leading Industries of the Province of Quebec, 1951 and 1952—
concluded

| Industry | Estab- lish- ments | Em- ployees | Salaries and Wages | Cost of Materials | Net Value of Products | Value of Factory Shipments ¹ | | | | | | |
|--|--------------------------|----------------|--------------------------|----------------------|-----------------------------|---|------|-----|----|----|----|----|
| | | | | | | | 1952 | | | | | |
| | | | | | | | No. | No. | \$ | \$ | \$ | \$ |
| 1 Pulp and paper..... | 55 | 23,928 | 92,618,338 | 224,571,652 | 244,706,973 | 508,123,821 | | | | | | |
| 2 Non-ferrous metal smelting and refining..... | 8 | 9,768 | 33,526,861 | 184,862,372 | 104,227,141 | 317,811,473 | | | | | | |
| 3 Petroleum products..... | 8 | 2,660 | 10,585,447 | 174,406,024 | 79,663,408 | 264,754,614 | | | | | | |
| 4 Slaughtering and meat packing..... | 39 | 4,568 | 13,609,341 | 157,131,835 | 31,277,516 | 189,403,163 | | | | | | |
| 5 Railway rolling-stock..... | 9 | 17,127 | 50,611,035 | 82,300,914 | 74,122,930 | 158,827,706 | | | | | | |
| 6 Clothing, men's factory..... | 347 | 19,617 | 37,844,860 | 85,045,156 | 71,205,156 | 156,865,126 | | | | | | |
| 7 Clothing, women's factory..... | 525 | 18,598 | 38,210,452 | 77,309,252 | 70,695,363 | 148,313,470 | | | | | | |
| 8 Cotton yarn and cloth..... | 23 | 13,947 | 32,842,242 | 91,434,443 | 47,393,766 | 141,304,092 | | | | | | |
| 9 Tobacco, cigars and cigarettes..... | 33 | 6,935 | 20,352,735 | 69,039,035 | 59,973,778 | 129,361,513 | | | | | | |
| 10 Butter and cheese..... | 721 | 5,431 | 11,505,685 | 88,225,213 | 21,289,304 | 111,546,525 | | | | | | |
| 11 Miscellaneous electrical apparatus and supplies, n.e.s..... | 36 | 12,020 | 37,796,910 | 40,806,562 | 63,769,758 | 105,524,869 | | | | | | |
| 12 Aircraft and parts..... | 18 | 14,705 | 43,051,790 | 57,820,814 | 44,551,104 | 102,995,292 | | | | | | |
| 13 Synthetic textiles and silk..... | 35 | 11,502 | 30,523,948 | 41,023,776 | 55,852,193 | 99,118,924 | | | | | | |
| 14 Sawmills..... | 1,844 | 10,136 | 16,309,832 | 56,569,658 | 31,744,320 | 89,264,991 | | | | | | |
| 15 Miscellaneous food preparations, n.e.s..... | 83 | 2,594 | 6,265,442 | 56,150,291 | 24,414,170 | 81,154,192 | | | | | | |
| 16 Machinery, industrial..... | 65 | 7,442 | 25,334,588 | 28,345,455 | 49,868,672 | 79,091,702 | | | | | | |
| 17 Footwear, leather..... | 173 | 12,948 | 24,305,325 | 39,058,248 | 37,583,255 | 76,978,404 | | | | | | |
| 18 Bread and other bakery products..... | 946 | 9,668 | 20,033,773 | 35,862,928 | 35,464,620 | 73,704,512 | | | | | | |
| 19 Brass and copper products..... | 37 | 3,154 | 9,805,190 | 51,607,478 | 19,578,585 | 72,010,316 | | | | | | |
| 20 Shipbuilding..... | 12 | 8,458 | 24,106,231 | 24,387,848 | 40,511,035 | 65,816,898 | | | | | | |
| 21 Furniture..... | 486 | 9,212 | 20,787,133 | 30,530,467 | 34,564,197 | 65,791,630 | | | | | | |
| 22 Primary iron and steel..... | 14 | 4,503 | 15,358,658 | 21,977,037 | 35,193,598 | 60,535,519 | | | | | | |
| 23 Feeds, stock and poultry, prepared..... | 208 | 1,524 | 3,195,809 | 50,085,310 | 7,659,152 | 58,287,177 | | | | | | |
| 24 Sheet metal products..... | 70 | 4,999 | 15,271,186 | 28,627,079 | 25,976,517 | 55,163,035 | | | | | | |
| 25 Rubber goods, including footwear..... | 26 | 6,139 | 16,284,215 | 22,280,838 | 29,677,642 | 52,695,709 | | | | | | |
| 26 Printing and publishing..... | 85 | 6,772 | 20,084,335 | 15,426,412 | 36,701,809 | 52,587,121 | | | | | | |
| 27 Boxes and bags, paper..... | 53 | 4,441 | 10,046,654 | 30,877,675 | 20,016,977 | 51,250,624 | | | | | | |
| 28 Breweries..... | 6 | 2,448 | 9,298,789 | 16,164,626 | 33,709,591 | 50,658,974 | | | | | | |
| 29 Bridge building and structural steel..... | 11 | 3,464 | 12,431,761 | 22,982,681 | 23,971,517 | 47,373,780 | | | | | | |
| 30 Miscellaneous chemical products, n.e.s..... | 68 | 6,350 | 17,142,845 | 20,699,642 | 23,135,193 | 45,284,471 | | | | | | |
| 31 Sash, door and planing mills..... | 763 | 5,654 | 10,900,810 | 26,874,015 | 17,384,642 | 44,985,205 | | | | | | |
| 32 Distilled liquors..... | 8 | 2,140 | 6,504,777 | 16,231,634 | 27,664,051 | 44,887,778 | | | | | | |
| 33 Acids, alkalies and salts..... | 10 | 3,314 | 11,791,790 | 16,123,753 | 24,008,063 | 43,805,550 | | | | | | |
| 34 Medicinal and pharmaceutical preparations..... | 91 | 3,624 | 10,383,613 | 12,634,109 | 28,643,191 | 41,754,193 | | | | | | |
| 35 Printing and bookbinding..... | 549 | 6,684 | 17,546,412 | 14,001,751 | 26,987,025 | 41,363,254 | | | | | | |
| 36 Miscellaneous iron and steel products, n.e.s..... | 85 | 3,853 | 12,488,687 | 21,305,208 | 17,003,861 | 38,902,382 | | | | | | |
| 37 Knitted goods, other than hosiery..... | 65 | 4,859 | 8,839,854 | 21,984,332 | 16,417,206 | 38,761,477 | | | | | | |
| 38 Carbonated beverages..... | 174 | 2,709 | 6,537,688 | 12,874,106 | 25,162,231 | 38,655,451 | | | | | | |
| 39 Miscellaneous paper goods..... | 66 | 2,762 | 6,414,162 | 21,535,582 | 15,973,847 | 37,759,666 | | | | | | |
| 40 Aluminum products..... | 21 | 2,287 | 7,519,231 | 24,165,370 | 12,607,037 | 37,097,498 | | | | | | |
| Totals, Leading Industries²..... | 7,876 | 302,944 | 818,073,434 | 2,113,340,281 | 1,690,440,394 | 3,919,402,097 | | | | | | |
| Totals, All Industries..... | 12,024 | 429,698 | 1,125,944,703 | 2,745,618,113 | 2,288,643,279 | 5,176,234,825 | | | | | | |
| Percentages of leading industries to all industries..... | 65.5 | 70.5 | 72.7 | 77.0 | 73.9 | 75.7 | | | | | | |

¹ In 1952, gross value of shipments was replaced by value of factory shipments; see text, p. 633.
² Excludes sugar refining, a leading industry but figures for which are confidential and cannot be published.

Subsection 3.—The Manufactures of Ontario

The Province of Ontario is recognized as one of the world's major industrial areas. In the past ten years, its industrial production more than doubled in value and has advanced in diversity as well as in volume. Three factors have been decisive in the development of Ontario to its present industrial position: the proximity of raw materials; cheap hydro-electric power; and a strategic location in relation